



Making the Connection between Superannuation and Technology

The Next Generation of Super Solutions

Financial Synergy offers your organisation the tools to provide premium superannuation and wealth management solutions for your members.

In a complex industry it's difficult to keep ahead of all the changes. And from administration to software solutions, from taxation to compliance, and everything in-between, Financial Synergy is passionate about providing a cutting-edge industry leading solution.

Industry leadership

An independent and wholly Australian owned company, Financial Synergy have provided superannuation solutions to the Australian and South Pacific market for over three decades.

We have withstood many market peaks and troughs and understand the intricacies of the local environment, and have a firm grasp on current issues such as the increasing focus on fees and charges, regulatory arrangements, member identification, member engagement and back office efficiency. What's more we also have a voice in government and have made many submissions to improve the financial future of Australians and their super providers.

Financial Synergy employs over 100 staff and with offices throughout Australia, and we make it our business to ensure our partners continue to provide service excellence to their members.

It's about opportunities with better administration services

It is our capacity to deliver solutions that work that has seen Financial Synergy's Acurity software manage over \$100 AUD billion in assets.

Providing premium administration to your membership requires flexibility, value for money, runs on the board and most importantly the ability to understand your organisation's specific requirements.

Tailored solutions through Financial Synergy offer the ability to scale-up, adapt and make changes when and how you require. Financial Synergy allows your organisation to make smart choices with administration packages and strategies that suit your business now and in the future.

Our team of highly trained staff provide excellence in client-care, allowing your organisation to provide stand-out superannuation services to your members.

Working together with our administration services, Financial Synergy also offers a complete and robust software platform for the wealth management industry.

Getting connected with The Acurity™ Administration Platform

An industry leader, Acurity™ software offers a complete solution from member online, reporting, compliance and more. Selected and implemented by some of Australia's leading superannuation funds and providers, Acurity currently is used to manage over 3 million superannuation accounts.



Key features of Acurity are:

- Accurate and efficient administration of a wide range of product types
- Flexibility to support diverse product rules
- Quick speed-to-market for new products or product changes
- Secure access to real-time data online or offline for staff, members, employers and advisors.
- Easy integration with other administration tools through the platform's open architecture.

A complete solution

Financial Synergy offers your organisation a unique solution that connects administration services to a complete on-line environment for you and your members. With the ability to scale-up between services and products it's a solution that works and grows with your business.

With our commitment to a secure financial future for all Australian's we look forward to speaking with your organisation to assist you to provide the best in superannuation opportunities for your members.

For further information

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